

Administration

Administrator

1120 Vermont Ave., NW. Washington, DC 20590

Surface Transportation Board Office of Proceedings Ms. Barbara Saddler 1925 K Street, N.W., Suite 703 Washington, D.C. 20423-0001 RECEIVED
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MANAGEMENT
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0690-CCCCCCC
RECORDATION NO.______FIL

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SURFACE TRANSPORTATION BOARD

Dear Ms. Saddler:

This letter is in reference to Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D.C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement a non-passenger car, a passenger car, and work equipment listed in the enclosure hereto dated January 14, 2003. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to the listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, respectively, and under any other agreement or agreements between the Administrator and Amtrak.

Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,

Allan Rutter Administrator

Attest:

NOTARY

Subscribed and sworn to before me this /// day of _____, 2003

Notary Public

My commission expires 5-14-03

Enclosure

January 14, 2003

S. Mark Lindsey, Esq. Chief Counsel Office of Passenger and Freight Services, RPF Federal Railroad Administration 400 Seventh Street, SW Washington, DC 20590 MAR 1 7 '03

3-40 PM

SURFACE TRANSPORTATION BOARD

Dear Mr. Lindsey:

In compliance with the provisions of paragraph 2 of the Security Agreement dated October 5, 1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, enclosed is a schedule of equipment for disposal.

For our files, please acknowledge your receipt of this information and that it satisfies the requirements of paragraph 2 of the Security Agreement, and permission is granted to dispose of this equipment. I would appreciate a copy of the Release of Lien.

Sincerely,

Kevin McGraw

Manager, Capital Reporting

Enclosure

I acknowledge receipt of the information described above. This filing satisfies the requirements of paragraph 2 of the Security Agreement dated October 5,1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, and permission is granted to dispose of this equipment in the most beneficial manner.

Date

S. Mark Lindsey, Chief Counsel



AMTRAK EQUIPMENT FOR DISPOSAL

*NOTE: Units were previously under a lease agreement In FY 02, units were wrecked and declared beyond economic repair. In January 2003, casualty payments were made to the lessor, and at that point these units became Amtrak property.